

Differences Between TaxWise and TaxWise Online

The following table displays the main differences between TaxWise Online and TaxWise Desktop:

TaxWise Online	TaxWise Desktop
No installation required-program maintained by CCH	Individual installation required on computers
Update: Federal and state updates apply automatically	Update: Federal and state updates must be downloaded and manually applied to all computers
Backup, restoration or transmission of returns not required. Data is already with CCH	Manual backup, restore and transmitting required at site level
Prior Year Carry Forward: No preliminary steps. Prompted to carry forward data when creating a new return.	Prior Year Carry Forward: Must carry forward data prior to creating returns
Calculations: Entry-level	Calculations: Entry-level
No encryption software required. Link to CCH is encrypted	Encryption software required on each individual computer. Password required to access
Easier to use computers at multiple sites. Login to EFIN to use.	Requires user to set up computer for use at multiple sites.
Security: Data stored at CCH not individual computers	Data stored locally. Higher risk of security breaches if not properly handled.
Internet: High-speed required	Internet: Recommended
Printing: Select from 4 different types of print sets	Printing: Ability to customize print packets
Reports: Run reports from the TaxWise Support Site and TWO Report Server. Limited amount of reports available for users	Reports: Run Reports from the Reports menu inside TaxWise or from the TaxWise Support Site. Wider variety of reports available for users
Client Letter: Limited client letters	Client Letter: Wide variety of client letters
Training: Year-round training via https://twonline.taxwise.com/training	Training: Year-round training via the Training user name
Keystroke differences:	
Override: Ctrl+Enter	Override: F8
Estimate/Unestimate: Ctrl+Spacebar	
Program Help: Help button	Program Help: F1